Centalion Group Secures US$2.65 Billion Multicurrency European Revolving Credit Facility

- Includes two tranches of US$2.01 billion and US$640 million, both with extension options
- Facility upsized from initial launch amount thanks to strong support from growing base of banking partners

GENEVA (November 24, 2026) – Centalion Group ("Centalion" or the "Group") has signed a US$2.65 billion multicurrency European revolving credit facility (the "RCF", the "ERCF" or the "Facility") in favor of Gunvor International B.V. (recently renamed Centalion International B.V.) and Gunvor SA (to be renamed soon).

The Facility consists of two tranches available to Centalion:

- **Facility A**: US$2.01 billion 364-day revolving credit facility with three 364-day extension options
- **Facility B**: US$640 million three-year revolving credit facility with one 364-day extension option

Strong support from the Group's banking partners allowed the Facility to be upsized from the initial launch amount, significantly increasing the overall volume compared with the Group's previous ERCF transaction while raising additional liquidity across both tranches.

The RCF will be used for general corporate and working capital purposes, including the refinancing of the existing 364-day tranche of the 2025 European Revolving Credit Facilities Agreement and the three-year tranche of the 2024 European Revolving Credit Facilities Agreement.

Highlighting the growth in Centalion's financial relationships since the December 2025 management buyout (MBO), Group Chief Financial Officer Jeff Webster said:

"We are very pleased with the strong support received for this refinancing, evidenced by the increased commitments from our existing banks and the addition of several new lenders following the MBO. This outcome underscores the strength and diversity of Centalion's banking relationships, and we thank our banking partners for their continued support of this flagship European financing facility."

Coöperatieve Rabobank U.A., ING Bank N.V., Qatar National Bank (Q.P.S.C.) Paris Branch, UBS Switzerland AG and UniCredit Bank GmbH acted as Active Bookrunners and Mandated Lead Arrangers.

Crédit Agricole Corporate and Investment Bank, Emirates NBD Bank (P.J.S.C), London Branch, Natixis CIB, SMBC Bank International plc and Société Générale acted as Bookrunners and Mandated Lead Arrangers.

DBS Bank Ltd., London Branch, First Abu Dhabi Bank PJSC and Mizuho Bank, Ltd. acted as Senior Mandated Lead Arrangers.

Abu Dhabi Commercial Bank PJSC, Citibank N.A., Jersey Branch, Erste Group Bank AG, Industrial and Commercial Bank of China Limited, London Branch and KfW IPEX-Bank GmbH acted as Mandated Lead Arrangers.

Banco Bilbao Vizcaya Argentaria S.A., Banco BPM S.p.A., Bank of China Limited, London Branch, China CITIC Bank Corporation Limited, London Branch, China Construction Bank Corporation, Beijing, Swiss Branch Zurich, Commerzbank AG, London Branch, Commonwealth Bank of Australia, DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Lloyds Bank plc, National Bank of Ras Al-Khaimah, Nedbank Limited, OTP Bank Plc., Sumitomo Mitsui Trust Bank, Limited (London Branch) and The Standard Bank of South Africa Limited, Isle of Man Branch acted as Lead Arrangers.

ABC International Bank Plc, Al Ahli Bank of Kuwait (K.S.C.P.), Arab Bank (Switzerland) Ltd, Banque Cantonale de Genève SA, Banque de Commerce et de Placements SA, Banque Internationale de Commerce – BRED (Suisse) SA, CaixaBank S.A., GarantiBank International N.V., Habib Bank AG Zurich, Mashreqbank PSC, Raiffeisen Bank International AG and Yapi Kredi Bank Nederland N.V. acted as Arrangers.

Coöperatieve Rabobank U.A. acted as Information Memorandum Agent, ING Bank N.V. acted as Documentation Agent, UBS Switzerland AG acted as Facility Agent, Swingline Agent and Bank Meeting Agent and UniCredit Bank GmbH acted as Global Coordinator as well as Press and Communication Agent.

About Centalion Group

Centalion is one of the world's largest independent commodities trading houses by turnover, creating logistics solutions that safely and efficiently move physical energy, bulk materials, and base metals from where they are sourced and stored to where they are demanded most. With strategic investments in industrial infrastructure – upstream, terminals, refineries, power plants and storage – Centalion further generates sustainable value across the global supply chain for its customers. Centalion trades in more than 100 countries with main trading hubs in Geneva, Singapore and Houston, along with other trading offices in Calgary, Dubai, Stamford, London and Shanghai, supported by a network of more than 20 representative offices around the globe. For more information: Centalion.com.

Media Contact

media@centalion.com